



Agenda

Bavarian Connection USA Half-Year Report 2022

Bavarian Connection USA 2022

B2B Marketing Activities

B2B Events & Conferences

PR (excludes from Bavarian Connection package)

Contact Details





01

Bavarian Connection USA 2022

Einsteiger Package

Bavarian Connection USA 2022

Bavaria

Einsteiger Package























Bavarian Connection USA

Networking & Partner Management

Monthly U.S activity update email

 Includes activity results, key learnings, market insights, travel industry feedback and special inquires exclusively for Bayarian Connection Partners

Bavarian Connection Digital Networking Event

 Exclusively for Bavarian Connection Partners, update on campaigns, events, activities, current U.S market trends and insights. Takes place 3x a year.

Digital Market Update USA

 Launched to provide travel insights and trends from the US market and open to all the Bavarian tourism industry.
 Includes keynote speaker from U.S. Takes place 3x a year.

Offline Bavarian Connection Networking Events

When/wherever possible





Bavarian Connection USA

Networking & Partner Management

- Destination familiarization and partner visits:
 - April 2022
 - GTM: Oberammergau, Zugspitze, Füssen for GTM 2022
 - Munich suburbs
 - Munich hotel partner visits: Platzl Hotels and Geisel Privathotels
 - Upcoming Summer 2022
 - Lindau and Lake Constance region, German Alpine Road
 - Aschaffenburg
 - Munich hotel partner visit: LOUIS Hotel
- Reports: 2 annual PDF reports reviewing the year's activities, market trends and insights.





02

B₂B

Travel Trade Marketing Activities

BayTM B2B Newsletter

March 24, 2022

Subject: City Travel in Bavaria: Hot Tips for Spring 2022

Featuring: Breuninger, LOUIS Hotel, Munich,
 Nuremberg, Regensburg

Recipients: 47,803

Opening rate: 20%

Click rate: 5%

Link: <u>here</u>





BayTM B2B Newsletter

May 24, 2022

Subject: Groups Vacations Bavarian Style

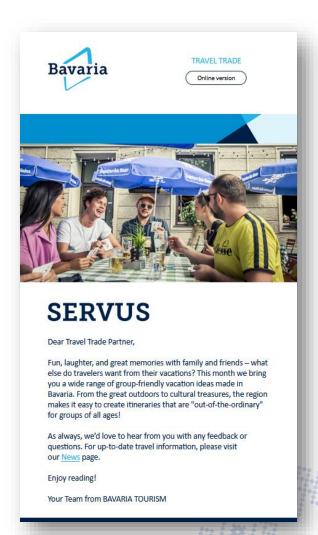
Featuring: Garmisch-Partenkirchen, Geisel Privathotels,
 Lindau, Salt Mine Bertchtesgaden, Würzburg

• **Recipients:** 43,773

Opening rate: 20%

Click rate: 2%

Link: here





Bavaria

Bavaria Sample Itineraries

Re-launched: March 2022

- Objective: To provide travel trade with Bavaria sample tours in a detailed itinerary format to facilitate training and sales efforts.
 - Curated 5 themed itineraries that range from: history, culinary, religious, adventure, wellness and outdoors.
 - Destination and experience focused on all Bavarian
 Connection 2022 partners.
 - Dedicated landing page on Bavaria.travel for easier distribution to contacts. Click here.
 - It was included in TravelPulse's <u>Bavaria Microsite</u>
 campaign as downloadable material from April 1-June
 Campaign generated 296,258 total impressions.





B2B Webinars



Key Takeaways

- GNTO webinar with Rothenburg ob der Tauber: February 8, 2022
 - 150+ attendees, recording here
 - Participants wanted to know more about the travel requirements to enter Germany as well as the current restrictions. Bavaria content covered in included: city, nature and waterside and places to stay.
- Tradesco Tours webinar with GNTO and Miller Incoming: June 30, 2022
 - 103 attendees, recording <u>here</u>
 - Participants were interested in Christmas markets and events taking place in Bavaria. Bavaria content covered in included: connectivity, city and countryside, events/festivals, places to stay.
- GNTO webinar with MUC Airport: Scheduled for October 4, 2022









03

B₂B

Travel Trade Events and Conferences

B2B Conferences 2022

Bavaria

Digital & in-person

- ETOA North America Marketplace, March 1 (digital)
- Germany Travel Mart, May 1-3 (Oberammergau, Bavaria)

Coming up later in the year...

- GNTO Marketplace, October 16-20 (Mid-west U.S)
- Signature Travel Conference, November 8-11 (Las Vegas, NV)
- NTA Exchange Conference, November 13-16 (Lake Tahoe, NV)
- USTOA Conference, November 28- December 2 (Austin, TX)



B2B Conferences



Key Takeaways

ETOA North America Workshop

- Met with over 15 tour operators from U.S and Canada, a mix of new, small and large tour operators focused on FIT and escorted group including: Globus, Tenon Tours, Uniworld, Holiday Vacations, Custom Travel Network, etc.
- Many were interested in working more closing in Germany and Bavaria with a DMC to provide their guests with more destination options.
- At that time, there was very little concern from clients about the war in Ukraine, according to these specific tour operators.
- Special interest of most of their clients focused on culinary, road trips, culture and history.

Germany Travel Mart, Oberammergau & Zugspitze Region

- Met with over 25 tour operators with a strong focus on selling Bavaria such as Globus, Tauck, Goway, VBT Bicycling Vacations,
- Main themes of discussion included: sustainability-related activities and accommodation, rail travel routes, new nature routes for cycling/light adventure, and immersive experiences.
- War in Ukraine and political turmoil had small impact of some of their businesses, but concern did arise with some clients.

Many operators were interested in adding southern Bavaria to their itineraries

Market Updates USA

3x a year

 Objective: Designed specially for all Bavarian partners interested in the U.S market. These meetings have provided updated analysis with insights and trends of the market with keynote speakers and experts from the tourism industry.

Meetings held in 2022

- March 3: 55 attendees
 Kimberly Stirdivant Wason, Partnership Director, Tour
 Radar
- June 8: 24 attendees
 Alena Maloney, Business Development Manager, East
 Coast, SITA World Tours









04

PR

Press Activities

*Excluded from Bavarian Connection Package

Travmedia IMM 2022

Bavaria

January 27, 2022

- Key angles of interest: culinary, sustainability, wellness, road trips and luxury
- Successful meetings with 25 travel writers from a variety of publications:
 - Travel + Leisure
 - National Geographic Traveler
 - Washington Post
 - Chicago Tribune
 - Food & Wine and many more...



BayTM Press Campaign 2022



Key Takeaways

• **Objective:** As a separate activity from the Bavarian Connection 2022 package, in 2022 BayTM continues with awareness and inspirational focused press campaign for Bavaria-wide via GNTO USA. The main goal is Bavaria to remain top of mind and generate interest and stories as a travel destination post COVID-19 recovery.

Press activity includes:

- 2 Exclusive e-newsletter
- 2 Virtual press conferences
- 1 Press releases
- 2 in person press events: New York City & Washington D.C- October 2022
- **Takeaway**: As COVID-19 travel restrictions have fully lifted in 2022 and Americans start traveling again, travel destinations become a competitive market; so, remaining consistently active under the Germany umbrella is crucial.



Exclusive Newsletters

February 2022

Release date: February 3

Theme: Welcome to Bavaria's New Digital Home:

Bavaria.Travel

• Recipients: 2,046

Opening rate: 59%

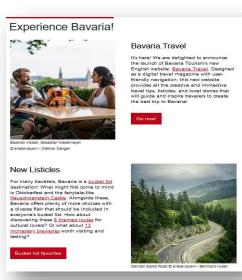
Article click rate: 4%

Link here





© erlebe bavern - Peter von Felber





The most beautiful places are on and around the Bawarian lakes and trexts. Bewaria is home to slow-mesting steers like the Danuties sparkting lakes like Lake Constance, and wild gorges. Watersports such as kayaking, rating, and stand-up andfide yogg are just some activities to enjoy on the water in Bawaria.

Bavaria's watersid



Bavaria

© erlebe bayern - Peter von Felbert

For the Mountain Lovers

A true experience in the mountains might involve climbing peaks like the Zugspitze. Germany's highest mountain to those adrenaline seekers. Or it can also mean booking and enjoying a rustic and special mountain vacation at one of these Baranan mountain farms available for all preferences and budgets, whether it's an eco-log cabin, a renovated mountain hut, or a luxury challet

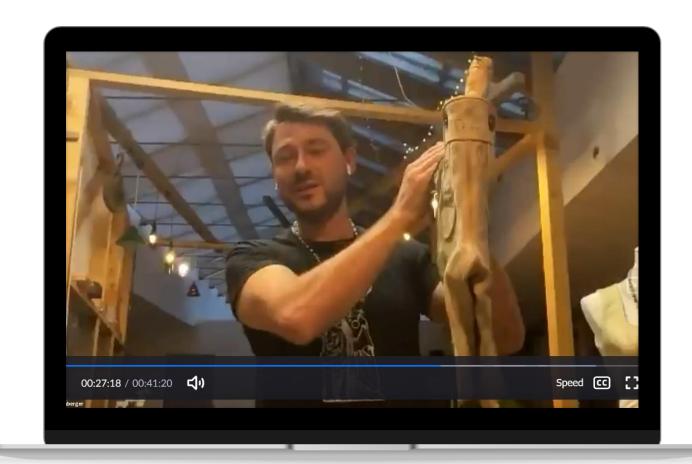
Mountain views

Digital Press Conference

Bavaria

Date: April 7, 2022

- Themes: Culture and handcraft, Bavarian insiders, Bavarian traditions
- "Meet the Locals" conference with Jewelry Designer and Bavarian insider, Florian Blickenberger from the Chiemsee Alpenland region. He provided a look into his showroom/boutique and inspiration for creating jewelry and traditional Bavarian pieces
- 44 U.S media attendees
- Media was very engaged during presentation and admired
- Link <u>here</u> (Password: v7dm5fF=)



Press Release

Bavaria

Date: June 2022

Release Date: June 22, 2022

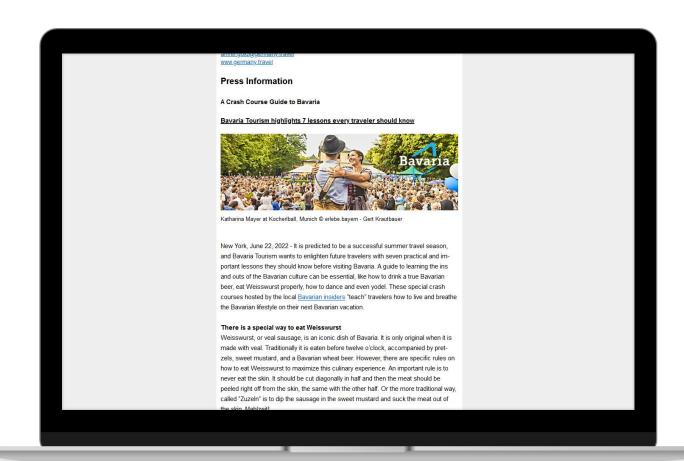
 Theme: Seven Practical and Important Lessons from Bavaria: A Crash Course Guide to Bavaria

• **Recipients:** 1,918

Opening rate: 76%

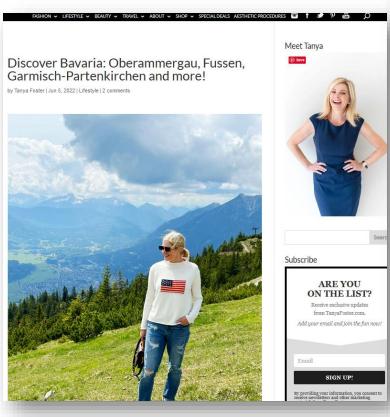
Click rate: 4%

Link <u>here</u>



Press Coverage 2022

Half-Year 1: Click on image for article link







A Crash Course Guide to Bavaria

DESTINATION & TOURISM | BAVARIA TOURISM | JUNE 28, 2022







Franconia region. (photo by Bernhard Huber)

WHY IT RATES: Bavaria is known for having some of Europe's most stunning landscapes and diverse history and culture. —Codie Liermann, Managing Editor

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It is predicted to be a successful summer travel season, and Bavaria Tourism wants to enlighten future travelers with seven practical and important lessons they should know before visiting Bavaria. A guide to learning the ins and outs of the Bavarian culture can be essential, like how to drink a true Bavarian beer, eat Weisswurst properly, how to dance and even yodel. These special crash courses hosted by the local Bavarian insiders "teach" travelers how to live and breathe the Bavarian lifestyle on their next Bavarian vacation.

There Is a Special Way To Eat Weisswurst





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